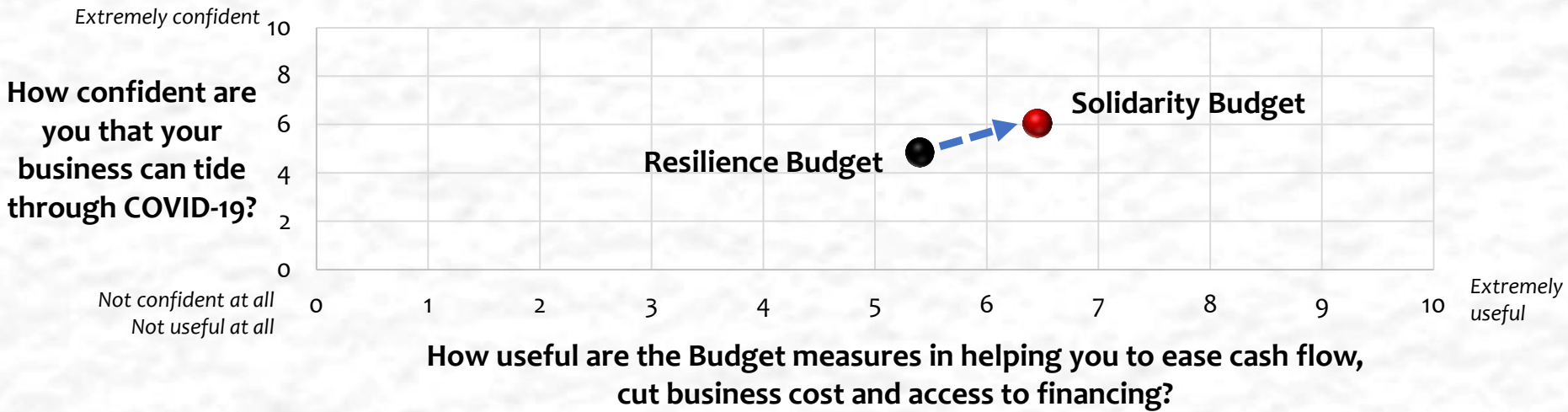


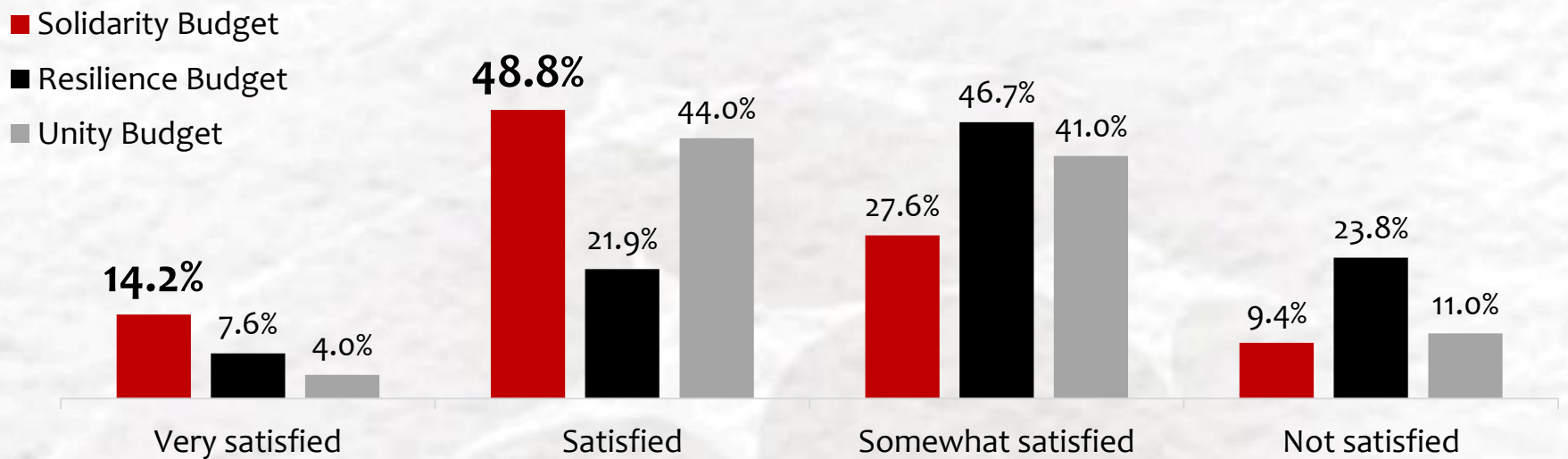
# Insights from SCCC Quick Poll: Solidarity Budget & Circuit Breaker Measures

Respondents found measures in the Solidarity Budget more useful, and are more confident they can tide through COVID-19



Satisfaction level with the Solidarity Budget is at the highest: 63% of respondents are “satisfied” to “very satisfied”

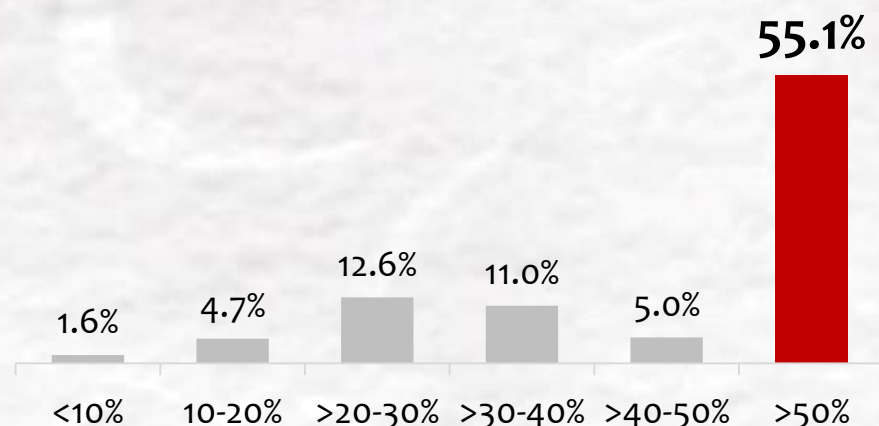
Overall, how satisfied are you with the Budget measures for your business?



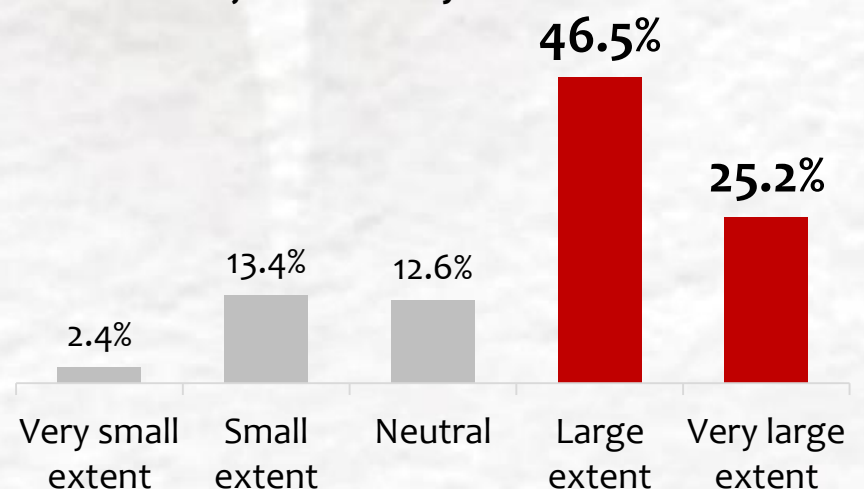
55% of respondents see more than 50% of their businesses affected by the circuit breaker measures

72% of respondents have to adjust their businesses to a large extent / very large extent

To what extent do the circuit breaker measures affect your business?

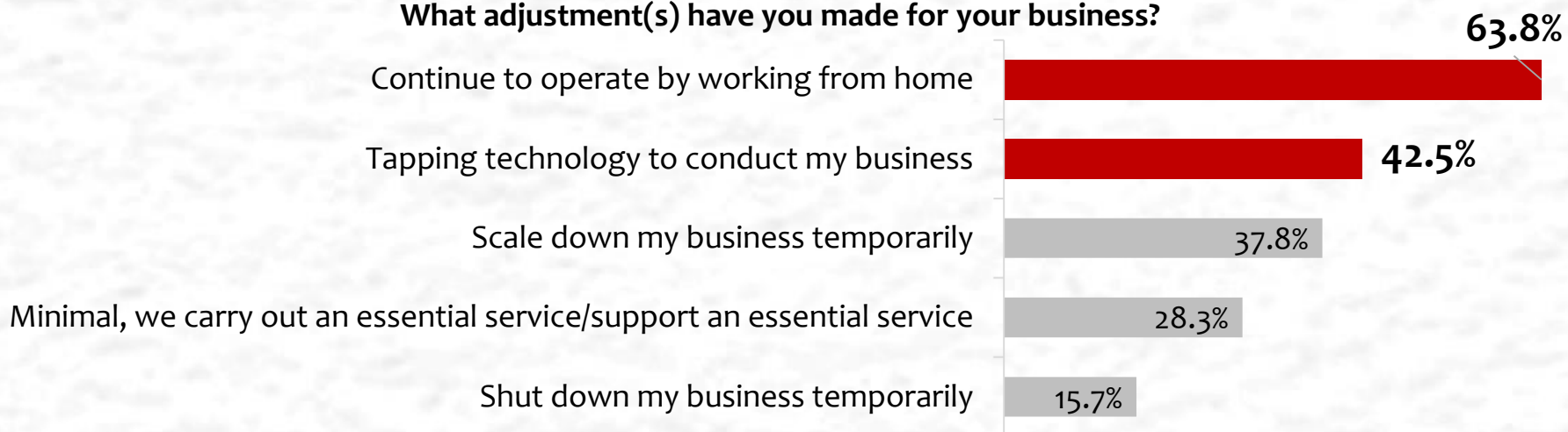


To what extent do you have to make adjustments to your business?



## Businesses are embracing digital technologies during this circuit breaker period

### What adjustment(s) have you made for your business?



### Selected feedback from respondents

Company founders and directors do not qualify for Jobs Support Scheme nor the support for Self-Employed Persons

The 75% wage support of the Jobs Support Scheme only in April. We are worried about May onwards when the support level reverts to 25%

We hope to have a longer rental waiver period beyond only one month for office and industrial tenants of JTC and HDB properties

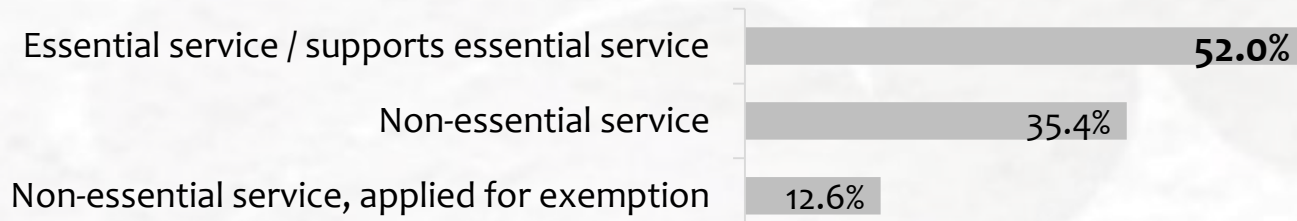
We are not regarded as essential services but we support the essential service sectors. We hope to have exemption from having to suspend our business activities in this period

While govt will bear a risk-share of 90% on govt-supported loans, the interest rate is still high and loans still need to be secured

The support measures are useful but the disbursement and implementation must be fast as we are in survival mode

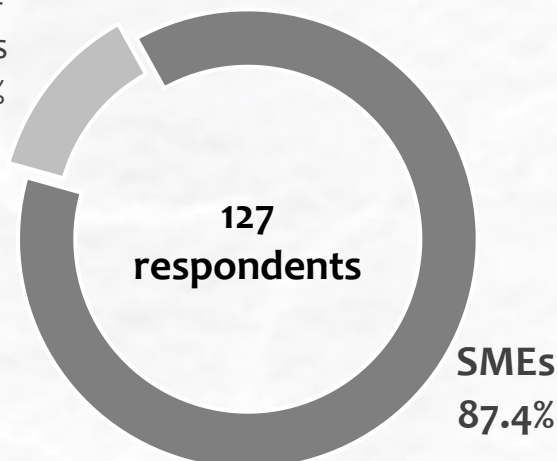
### Profile of respondents

#### Which category does your company fall under?

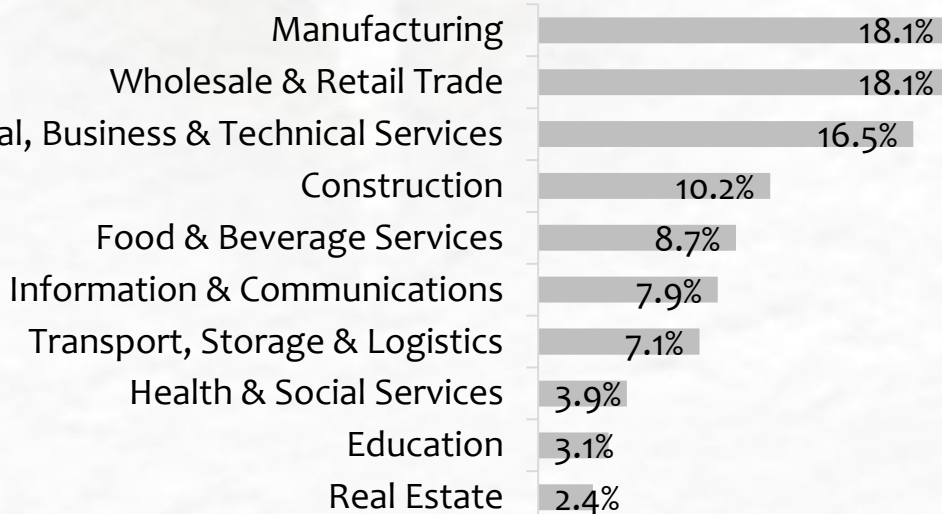


52% of respondents carry out or support essential services

Non-SMEs  
12.6%



#### Poll participants - Top 10 Industries



This poll was conducted between 8 and 9 April 2020