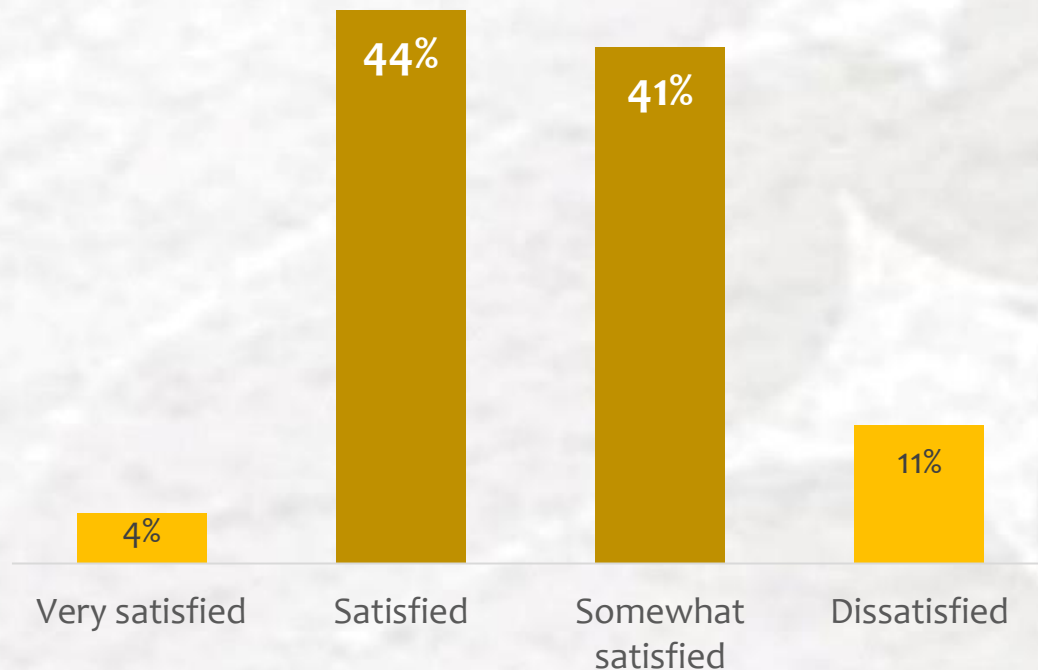


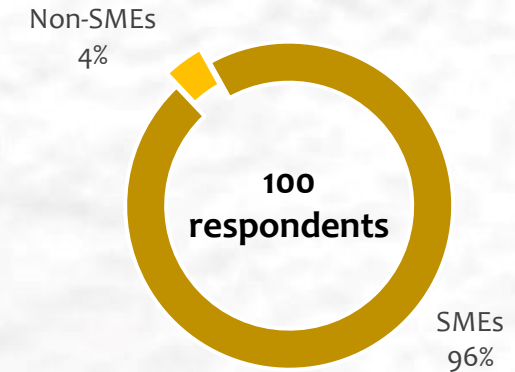
SCCCI Post-Budget 2020 Survey

85% of respondents are “somewhat satisfied to satisfied” with Budget 2020

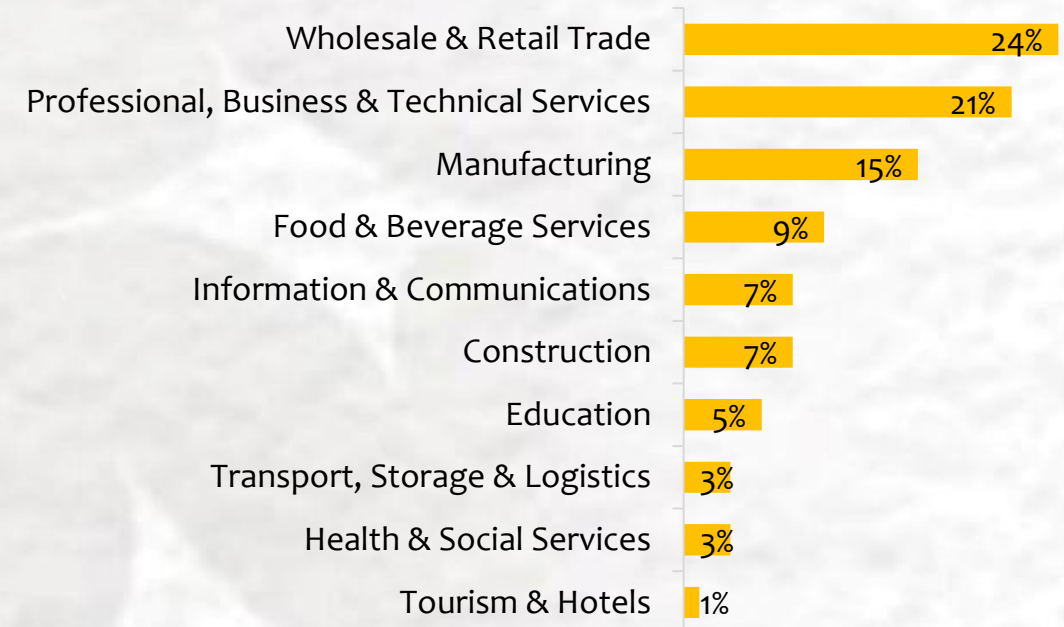
Overall, how satisfied are you with Budget 2020 measures for businesses?



Profile of respondents



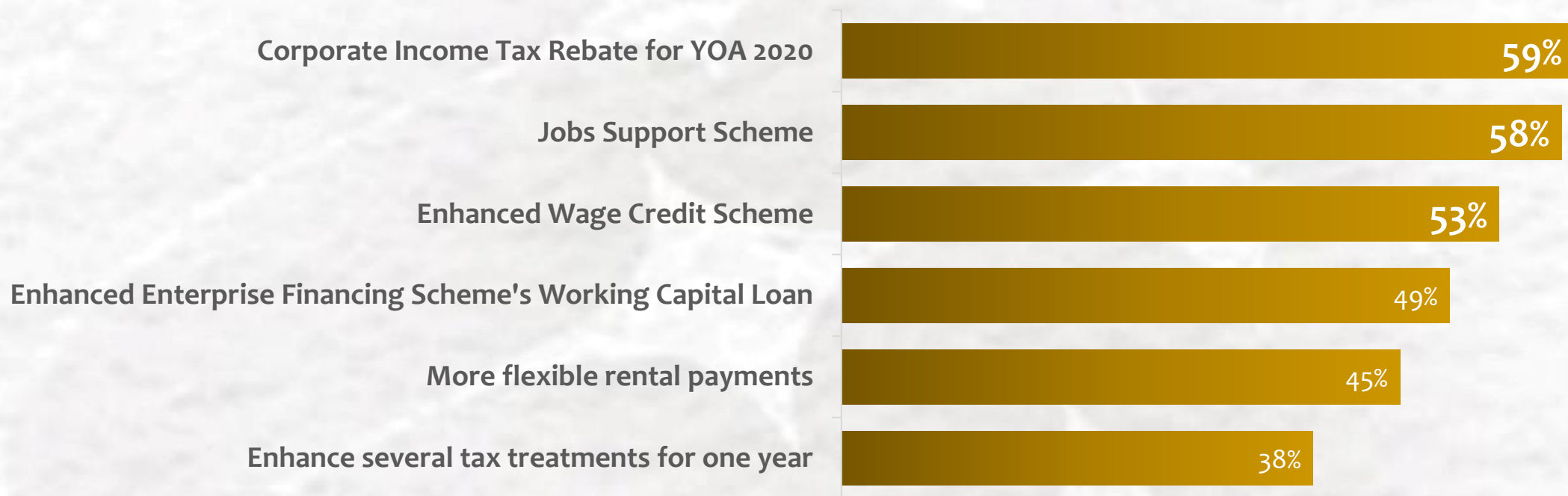
Top 10 Industries of Survey Respondents



Stabilisation & Support Package

Corporate income tax rebate, salary support and access to working capital are the most popular

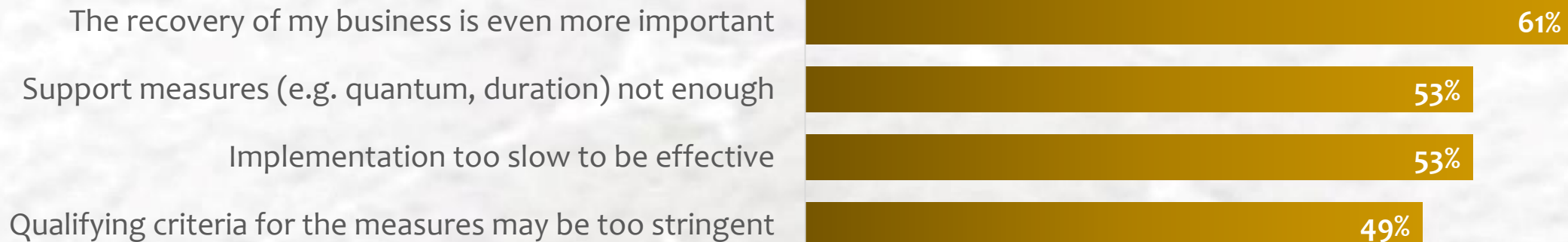
How useful are the following measures to your business?



Stabilisation & Support Package

Companies want their businesses to recover; Concerned with details in the execution of the support measures

What concern(s) do you have regarding the support measures?



Other concerns

Sectors outside transport, retail and aviation are also affected but do not enjoy additional support

Enterprise Financing Scheme is useful, but my bank still requires collateral; Interest is higher than my credit facilities

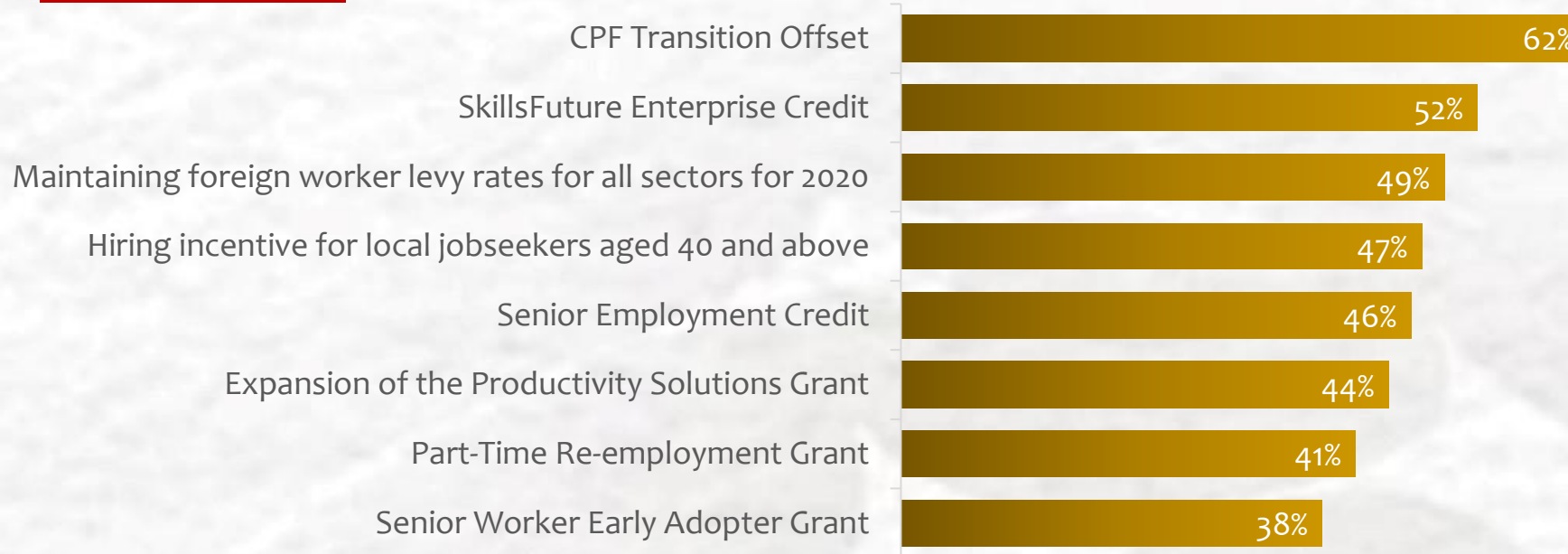
More water and electricity usage to upkeep hygiene standards, this resulted in higher business costs

SMEs under JTC's properties do not enjoy upfront rental waiver

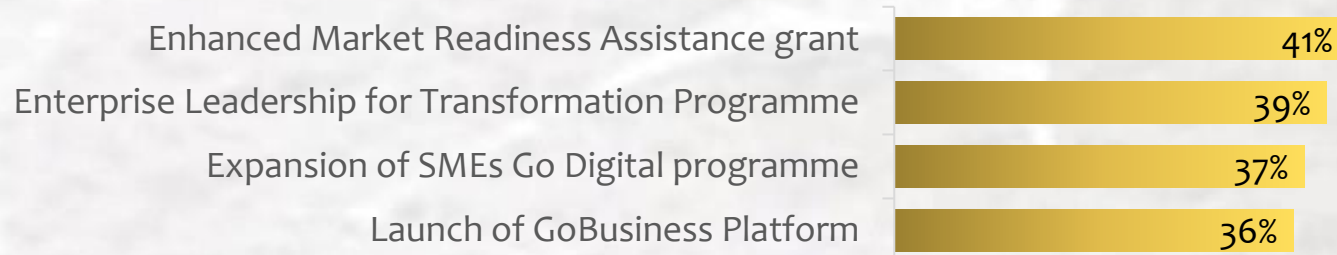
Transformation & Growth Strategy

How useful are the following measures to your business?

Developing people



Deepening enterprise capabilities



- Recognition that manpower is both an important resource but yet a key business expense
- Manpower support measures are more popular than enterprise development measures